



ALLIANCE INTEGRATED METALIKS LIMITED

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CIN : L65993DL1989PLC035409

Ref. No.: AIML/BSE/53/2024-25

Date: October 26, 2024

To
The Manager
Listing Department
BSE Limited,
Phiroze Jee Jee Bhoy Towers,
Dalal Street, Mumbai – 400001

Scrip code: 534064

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Withdrawal of proposed Preferential Issue of 1,15,00,000 (One Crore fifteen lakh only) Convertible Equity Warrants ("Warrants") of face value of Rs.1/- each, to non-promoter group

Dear Sir/ Madam,

In compliance with the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we wish to inform that the Board of Directors of the company has, at its meeting held today i.e- **Saturday, October 26, 2024** inter-alia, amongst other subjects considered and approved the following:

1- Withdrawal & Cancel of Preferential issue of 1,15,00,000 warrants convertible into Equity Shares of the Company which was approved by the Board of Directors of the Company in their Board Meeting held on 01st May, 2024.

The Board of Directors of the company at their meeting held on May 01, 2024 had considered the Preferential Issue of 1,15,00,000 warrants convertible into equity shares and the said Preferential Issue was also approved by the shareholders of the Company at their Extra-Ordinary General Meeting held on May 24, 2024.

The Company made its application for an "In-principal Approval" for the proposed issue with the BSE Limited ("BSE"). The Company has received the In-principal Approvals from BSE on October 10, 2024. However, due to non receipt of application money from the subscribers the company is not able to proceed for allotment of the said warrants.

Therefore, Board of Directors of the Company has accorded their approval to withdraw the above said proposal of Preferential issue, due to non receipt of funds, since the resolution has become infructuous.

Hence, we wish to inform you that the Preferential Issue of 1,15,00,000 Convertible Equity Warrants hereby stands withdrawn for the above-cited reasons.

We recognize the significance of maintaining transparency with our stakeholders. We want to ensure you that this withdrawal will not impact the financial stability, operations, or growth prospects of the Company.

Works : Near Vill. Sarai Banjara, P.O. Basantpura, Rajpura, Punjab-140 401 (India)

The meeting of the Board of Directors of the Company commenced at 05:00 p.m. and concluded at 05:40 p.m.

Kindly take the same on record of your esteemed Exchange and disseminate it on your website.

Thanking You,

Yours faithfully

For **Alliance Integrated Metaliks Limited**

Daljit Singh Chahal

Director

DIN: 03331560